**JOB TITLE: Wealth Advisor**

**LOCATION: Chicago, IL**

Hemington is hiring a Certified Financial Planner™ with 5-10 years of experience who will play an integral role in supporting a rapidly growing group of high net worth clients. This highly organized professional will be a key participant in virtual and in-person client meetings – preparing comprehensive financial plans, handling all aspects of meeting follow-up, and managing ongoing tasks for clients. Our ideal hire is very detail-oriented, naturally curious and caring, and committed to providing an exceptional experience for Hemington clients.

**WHO WE ARE:**

Hemington Wealth Management is a boutique, high-end planning firm that is headquartered in Fall Church, VA, with sixteen professionals firmwide and three Chicago-based employees. Our mission is to change outcomes for our clients. It is not just about presenting the best investment recommendations and optimizing all the various pieces of our clients' financial plans. We act as a Personal CFO for our clients *and* create space in meetings for clients to feel supported, understood, and excited about making their "Hemington" come true. Hemington's Chicago client base has grown exponentially over the past five years, in part due to our expertise and niche focus on serving Breadwinner Women Lawyers.


Our approach is truly collaborative, and our values are the foundation of decision-making and actions: *People First, Better Together, Integrity Always, and Commitment to Excellence.*

**WHO YOU ARE:**

- ✓ You **love** a list and take great pride in how detailed and organized you are!
- ✓ You are genuinely excited about the role we play in helping clients dream big and then start small with clear next steps in a financial plan that fully supports their goals; you ask great questions and light up when telling stories of how you've helped clients.
- ✓ You thrive in a fast-paced firm that is blessed with an abundance of new clients; helping onboard and transition new clients is one of your favorite parts of the job.
- ✓ You hold yourself to very high standards of excellence, enjoy proactively running with things and problem-solving without being told exactly what to do, and your work ethic has always served you well.

- ✓ You are a self-proclaimed financial planning nerd – a lifelong learner who is proficient with financial planning software (we use MoneyGuidePro and Holistiplan); very comfortable in Excel, PowerPoint, and a CRM (we use Salesforce + Orion); and you whole-heartedly enjoy a passionate discussion about the pros and cons of a Roth conversion, the purchase of more life insurance, and the choice to name the Trust or children outright as the beneficiary of an IRA.
- ✓ You look forward to client meetings and feel proud of how you can simplify complex ideas to help educate clients and clearly communicate key recommendations.
- ✓ You are confident in explaining the details of a portfolio that aligns with an evidence-based investment philosophy and appreciate that our strategy doesn't require storytelling or attempts to forecast market conditions.
- ✓ Your teammates are deeply important to you; you feel lucky they are so focused on helping you develop as an advisor, collaborative in serving clients, and generous with firm resources to help you succeed in your dream job.

**HIGHLIGHTS OF THE ROLE**

- Competitive compensation commensurate with skills and experience
- Generous 401(k) profit-sharing
- Quarterly team and net new bonus opportunities
- Flexible working policies
- Professional development support & budget
- Company-paid health insurance
- Summer Jumpstart Fridays
- Paid 5-week Sabbatical every 5 years

For more information, please contact:

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